

Required Disclosure with DDR, inc aka Deep Dive Accounting and Benefits

To be Printed off

Fill in your name, address and state, sign at bottom.

Take a picture of this doc once filled out and text to 602 448 0263.

Date:

I, _____ of _____, _____ authorize and give my permission for

Name

City

State

Deep Dive Retirement, (DDR Inc.) and DDR-AB.com, of Clearwater FL, and its affiliates to:

1. create a Quick Book Ledger Account (***I will upload my banking information and credit card(s)***) for the purpose of electronically keeping, tracking and reconciling my income and expenses, for tax returns and tax planning purposes. This applies to me personally and for any business entity that I own or control.
2. work on and provide me with personal and business tax returns and to view my prior years tax returns for the purposes of review.
3. oversee Federal, State, FICA, State, Medicare, Self-Employment tax, Unemployment Taxes. These will be my responsibility, however, I may use www.GUSTO.com as a 3rd party - as per **the www.DDR-AB.com** Site, whereby I can have my tax payments filed electronically by GUSTO.com, at their monthly rate, paid direct to them. I can GUSTO any time for customer service help.

I give DDR, Inc and its affiliates permission to oversee the tax payments, provided I set up an account at GUSTO.com and utilize it for taxes on an regular basis. Otherwise DDR will not perform any oversight.

If I use GUSTO, then DDR will oversee things are set up accurately and they will oversee that function of paying my taxes out of my banking accounts.

DDR is never responsible for the actual taxes itself.

I can cancel this agreement at any time I wish.

I agree to hold Deep Dive Retirement and its affiliates harmless in any capacity (other than fraud, theft)

X _____ date _____